CAPITALX
FUNDING

CLARITY FUELS GROWTH

# Business funding inquiry

Preliminary business information only. CapitalX Funding is a broker/ISO, not a lender.
Do not enter SSNs, dates of birth, bank account numbers or personal ID details.

Legal business name

DBA / trade name

Contact name and title

Email

Business phone

Business state

Business address (city and ZIP)

Describe your products or services

Business start date

Months under current ownership

Entity type

Both home-based and sole proprietor? Yes / No

U.S. operating business? Yes / No

Requested funding amount ($)

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# Funding purpose and next steps

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Do not enter SSNs, dates of birth, bank account numbers or personal ID details.

Average monthly revenue ($)

Average monthly bank deposits ($)

Average deposits per month

Overdraft frequency / days

Number of open cash advances

Combined advance balances ($)

Use of funds and desired timing

Additional business context (no sensitive information)

Completing or downloading this PDF does not submit it or authorize a credit inquiry.
Arrange a return method with your CapitalX contact, or use the website inquiry form.
Provider review may require a separate signed application and recent statements.
Use an approved secure channel for those documents. No approval is guaranteed.

Prepared by (name)

Date prepared

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